

Communications Strategy

Dalrymple Bay Infrastructure Limited

Adopted by the Board on 30 October 2020

Communications Strategy

Dalrymple Bay Infrastructure Limited (the **Company**) communicates openly and honestly with its securityholders, and aims to keep them informed of all major developments affecting the state of affairs of the Company. Additionally, the Company recognises that potential investors and other interested stakeholders may wish to obtain information about the Company from time to time.

To achieve this, the Company communicates information regularly to securityholders and other stakeholders through a range of forums and publications.

One of the Company's key communication tools is its website. The Company endeavours to keep its website up-to-date. The following information will be available on the Company's website:

- the names, photographs and biographical information of directors and senior executives;
- the Company's constitution and other constituent documents relating to the Company's stapled securities;
- the Company's Board and Board Committee charters;
- the Company's corporate governance policies;
- a statement of the Company's values;
- the Company's annual directors' reports, financial statements and other corporate reports;
- copies of the Company's announcements to ASX;
- notices of meetings of securityholders and any accompanying documents;
- copies of any documents tabled at meetings of securityholders;
- any documents made available at investor or analyst presentations;
- the Company's current business and structure;
- a summary of the Company's history;
- an events calendar;
- the time, venue and other details for results presentations and the Annual General Meeting (**AGM**);
- details of the Company's historical security prices and dividends or distributions;
- media releases made by the Company;
- contact details for the securities registry and for securityholder enquiries; and
- securityholder forms.

The website contains a facility for securityholders to direct enquiries to the Company or its security registry. It also allows securityholders to elect to receive communications from, and send communications to, the Company and security registry via email (or to elect to discontinue receiving email communications from the Company).

Measures for communicating important aspects of the Company's affairs include:

- **Investor relations program:** The Company has in place an investor relations program to facilitate effective two-way communication with investors.
- **Notice of meeting:** In addition to providing securityholders with notice of meetings in accordance with the *Corporations Act 2001* (Cth) (**Corporations Act**), the Company places the full text of all notices of meetings and explanatory material on its website. The Company encourages securityholders to provide email addresses so that notices of meeting and explanatory material can be sent to securityholders via email.

- **AGM:** The Company encourages full participation of securityholders at its AGM each year. Securityholders are encouraged to lodge proxies electronically. To uphold the principle of “one security one vote”, all substantive resolutions at a meeting of securityholders are decided by a poll. The Company’s external auditor will attend the AGM and be available to answer securityholder questions about the conduct of the audit, the preparation and content of the auditor’s report, the Company’s accounting policies and the independence of the auditor. The external auditor will also be allowed a reasonable opportunity to answer written questions submitted by securityholders to the auditor in accordance with the Corporations Act.
- **Annual Report:** The Company’s Annual Report is available on its website and contains important information about the Company’s activities and results for the previous financial year. Securityholders can elect to receive the Company’s Annual Report as an electronic copy or in hard copy through the mail.
- **Announcements lodged with the ASX:** All ASX announcements, including annual and half year financial results, are posted on the Company’s website as soon as the ASX has confirmed that the information has been released on the ASX market announcements platform.
- **Presentations:** Copies of all presentation materials provided to investors and analysts that contain market sensitive information are released on the ASX market announcements platform prior to the presentation and are posted on the Company’s website.