

Communications Strategy

Dalrymple Bay Infrastructure Limited

Reviewed by the Board on 30 November 2022

Communications Strategy

Dalrymple Bay Infrastructure Limited (DBI) communicates openly and honestly with its securityholders and aims to keep them informed of all major developments affecting the state of affairs of DBI. Additionally, DBI recognises that potential investors and other interested stakeholders may wish to obtain information about DBI from time to time.

To achieve this, DBI communicates information regularly to securityholders and other stakeholders through a range of forums and publications.

One of DBI's key communication tools is its website. DBI endeavours to keep its website up-to-date. The following information will be available on DBI's website:

- the names, photographs and biographical information of directors and senior executives;
- DBI's constitution and other constituent documents relating to DBI's stapled securities;
- DBI's Board and Board Committee charters;
- DBI's corporate governance policies;
- a statement of the Company's values;
- DBI's annual directors' reports, financial statements and other corporate reports;
- copies of DBI's announcements to ASX;
- notices of meetings of securityholders and any accompanying documents;
- copies of any documents tabled at meetings of securityholders;
- any documents made available at investor or analyst presentations;
- DBI's current business and structure;
- a summary of DBI's history;
- an events calendar;
- the time, venue and other details for results presentations and the Annual General Meeting (**AGM**);
- details of DBI's historical security prices and dividends or distributions;
- media releases made by the Company;
- contact details for the securities registry and for securityholder enquiries; and
- securityholder forms.

The website contains a facility for securityholders to direct enquiries to DBI or its security registry. It also allows securityholders to elect to receive communications from, and send communications to, DBI and security registry via email (or to elect to discontinue receiving email communications from DBI).

Measures for communicating important aspects of DBI's affairs include:

- **Investor relations program:** DBI has in place an investor relations program to facilitate effective two-way communication with investors.
- **Notices of meeting:** In addition to providing securityholders with notices of meeting of members in accordance with the *Corporations Act 2001* (Cth) (**Corporations Act**), DBI places the full text of all notices of meetings and explanatory material on its website. DBI encourages securityholders to provide email addresses so that notices of meeting and explanatory material can be sent to securityholders via email.

- **AGM:** DBI encourages full participation of securityholders at its AGM each year. Securityholders are encouraged to lodge proxies electronically. To uphold the principle of “one security one vote”, all substantive resolutions at a meeting of securityholders are decided by a poll. DBI’s external auditor will attend the AGM and be available to answer securityholder questions about the conduct of the audit, the preparation and content of the auditor’s report, DBI’s accounting policies and the independence of the auditor. The external auditor will also be allowed a reasonable opportunity to answer written questions submitted by securityholders to the auditor in accordance with the Corporations Act.
- **Annual Report:** DBI’s Annual Report is available on its website and contains important information about DBI’s activities and results for the previous financial year. Securityholders can elect to receive DBI’s Annual Report as an electronic copy or in hard copy through the mail.
- **Announcements lodged with the ASX:** All ASX announcements, including annual and half year financial results, are posted on DBI’s website as soon as the ASX has confirmed that the information has been released on the ASX market announcements platform.
- **Presentations:** Copies of all presentation materials provided to investors and analysts that contain market sensitive information are released on the ASX market announcements platform prior to the presentation and are posted on DBI’s website.